

Life Insurance Line Of Credit Application

Welcome, and thank you for choosing us for your financing needs.

Please fill out form completely and return to one of our offices, or mail directly to:

Town Bank
850 W. North Shore Dr.
Hartland, WI 53029



IMPORTANT! Before submitting this application, please attach a copy of your most recent insurance policy statement.

Please check the box that applies (one box must be checked):

- I am applying for a loan in my name only and will rely on my own income/assets to repay.
- We intend to apply for joint credit.
- I am applying for this loan in my name only but will rely on the income or assets of another person to repay.

Loan Purpose

Requested Loan Amount

IMPORTANT INFORMATION ABOUT OPENING A NEW ACCOUNT – To help the government fight the funding of terrorism and money laundering activities, the USA Patriot Act requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means to you: When you open an account, we will ask for your name, physical address, date of birth, taxpayer identification number, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents. We will let you know if additional information is required.

If the Applicant is married, he or she may apply for individual credit. For Marital Status, check on if a) you are applying for a secured credit; b) you reside in a community property state; or c) you are relying on property in a community property state as a basis for repayment of the credit requested.

APPLICANT

First Name		M.I.	Last Name	
Home Address			City	State/ZIP
<input type="radio"/> Own <input type="radio"/> Rent		How long there?		
Name of Present Landlord/Mortgage Holder				
Prior Address (only if present address is less than 2 years)				
Primary Phone			Secondary Phone	
Email Address				
Social Security No.			Date of Birth	
<input type="radio"/> Married <input type="radio"/> Separated <input type="radio"/> Unmarried (including single, divorced, widowed)			Are you a party to a civil union entered in IL or similar relationship legally entered in another state? <input type="radio"/> Yes <input type="radio"/> No	
U.S. Citizen? <input type="radio"/> Yes <input type="radio"/> No			Permanent Resident Alien? <input type="radio"/> Yes <input type="radio"/> No	
Driver's License No.		State	Date Issued	Expiration
Other ID (State, Military, Tribal, etc.)		State/Agcy.	Date Issued	Expiration
Employer				How long there?
Address				Phone
Type of Business?			Occupation/Title	
Are there any outstanding judgements against you? <input type="radio"/> Yes <input type="radio"/> No Explanation and amount if any:			Have you ever declared bankruptcy in the last 7 years? <input type="radio"/> Yes <input type="radio"/> No Explanation and amount if any:	

